



May 17, 2019

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051, India

**The BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001, India

**Ref: Bharti Airtel Limited (BHARTIARTL/532454)**

**Sub: Update on Bharti Airtel Limited's (the "Company") Rights Issue of up to INR 249,390.04 million**

Dear Sir/Ma'am:

The Company's Rights Issue closed for subscription today, *i.e.*, May 17, 2019.

The Company would like to bring to your notice that, based on preliminary information received, the Rights Issue has been over-subscribed.

The applications received in the Rights Issue are subject to verification and clearing of payments, as applicable, and finalization of the basis of allotment.

Thanking you.

Yours Sincerely,

For and on behalf of **Bharti Airtel Limited**

**Rohit Krishan Puri**  
Deputy Company Secretary & Compliance Officer



#### **Disclaimers**

*Bharti Airtel Limited ("Company") is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a rights issue of its Equity Shares and has filed the Letter of Offer dated April 19, 2019 ("LOF") with the Securities and Exchange Board of India and the BSE Limited and the National Stock Exchange of India Limited (together, the "Stock Exchanges"). The LOF is available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in),*

**Bharti Airtel Limited**

(a Bharti Enterprise)

Regd. & Corporate Office: Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi - 110 070

T.: +91-11-4666 6100, F.: +91-11-4166 6137, Email id: [compliance.officer@bharti.in](mailto:compliance.officer@bharti.in), Website: [www.airtel.in](http://www.airtel.in)

CIN: L74899DL1995PLC070609



the BSE at [www.bseindia.com](http://www.bseindia.com) and the NSE at [www.nseindia.com](http://www.nseindia.com) and on the websites of the Lead Managers to the Issue i.e. Axis Capital Limited ([www.axiscapital.co.in](http://www.axiscapital.co.in)), J.P. Morgan India Private Limited ([www.jpmpil.com](http://www.jpmpil.com)), Goldman Sachs (India) Securities Private Limited ([www.goldmansachs.com](http://www.goldmansachs.com)), HSBC Securities and Capital Markets (India) Private Limited ([www.hsbc.co.in/1/2/corporate/equities-global-investment-banking](http://www.hsbc.co.in/1/2/corporate/equities-global-investment-banking)) and ICICI Securities Limited ([www.icicisecurities.com](http://www.icicisecurities.com)). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the section "Risk Factors" on page 18 of the LOF for details of the same.

The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or under any securities laws of any state or other jurisdiction of the United States of America (the "**United States**" or "**U.S.**") and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly, within the United States or to or for the account or benefit, of U.S. persons (as defined in Regulation S under the Securities Act ("**Regulation S**")) except pursuant to an applicable exemption from, or a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States.



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